



**台塑石化股份有限公司**

**FORMOSA PETROCHEMICAL CORPORATION**

# 2025年 第一季 業績報告

**2025.05**



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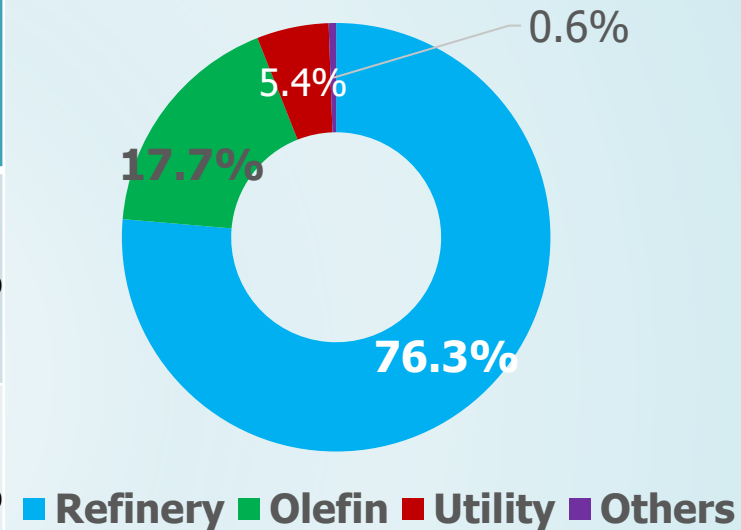
# 財務資訊



(單位：百萬元)

	1Q25	4Q24	QoQ	1Q24	YoY
營業收入	173,267	148,820	16.4%	171,197	1.2%
營業利益	3,735	(266)	1506.6%	3,208	16.4%
淨利	3,708	1,339	176.9%	5,024	-26.2%
每股盈餘	0.39	0.14	0.25	0.53	-0.14

1Q 各事業部營收占比



## QoQ

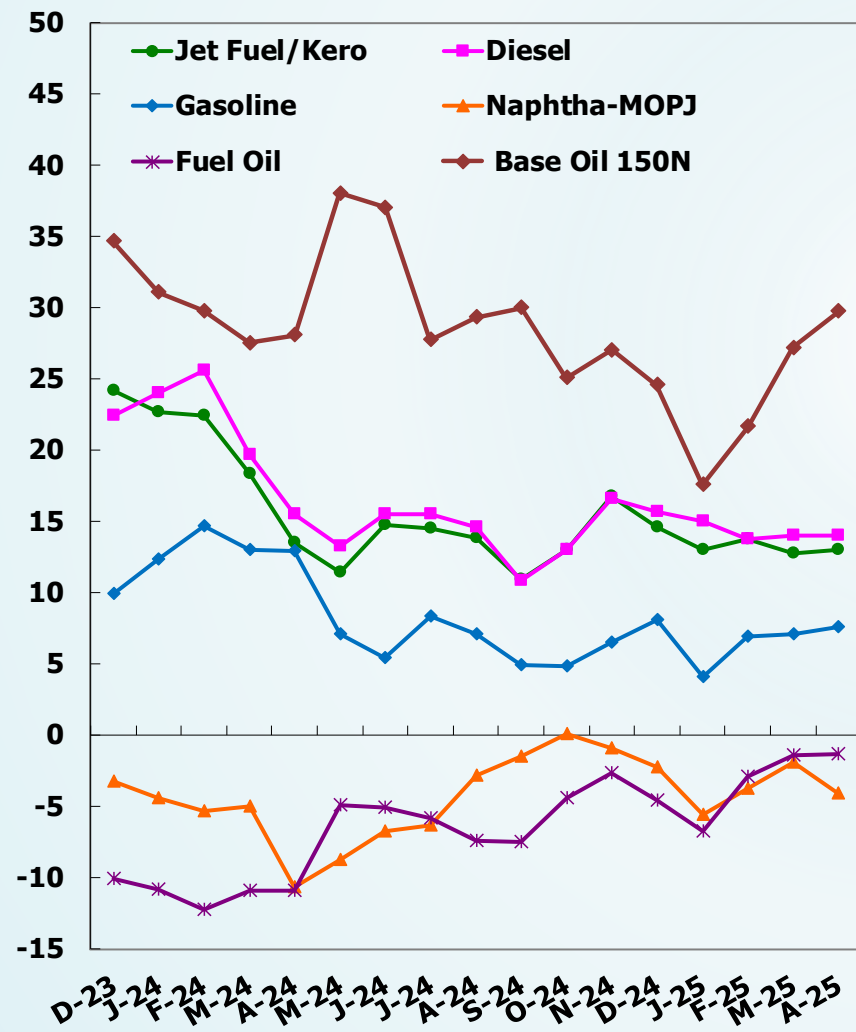
- 煉油事業部 20.9 %
- 烯烴事業部 12.8 %
- 公用事業部 -8.2 %

# 產業基本面



## 杜拜原油 vs. 成品油

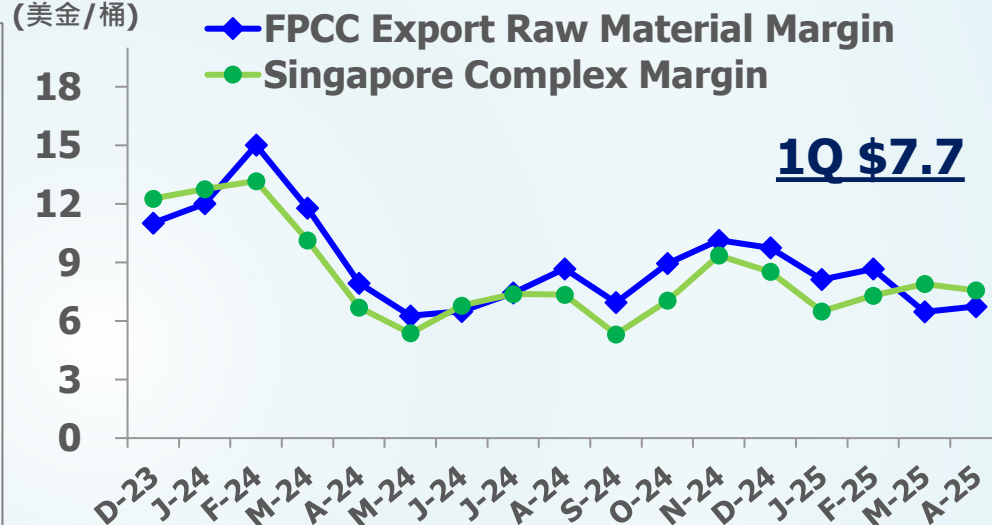
(美金/桶)



Source: Reuters, ICIS, IHS, company data

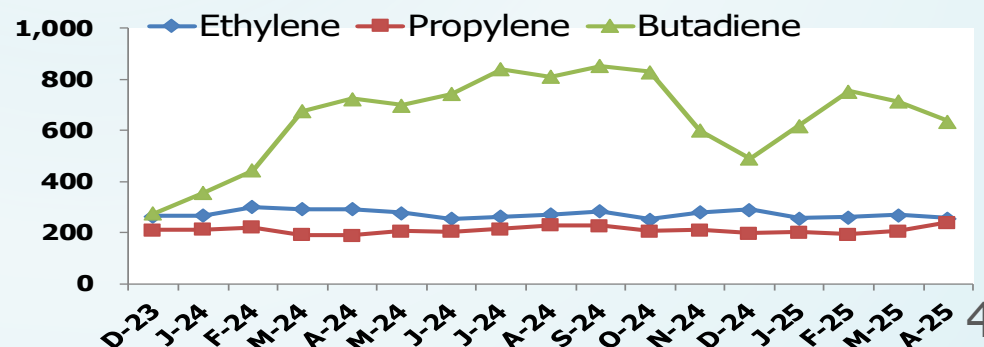
## FPCC vs. 新加坡

(美金/桶)



## FPCC 烯烴產品價差

(美金/噸)



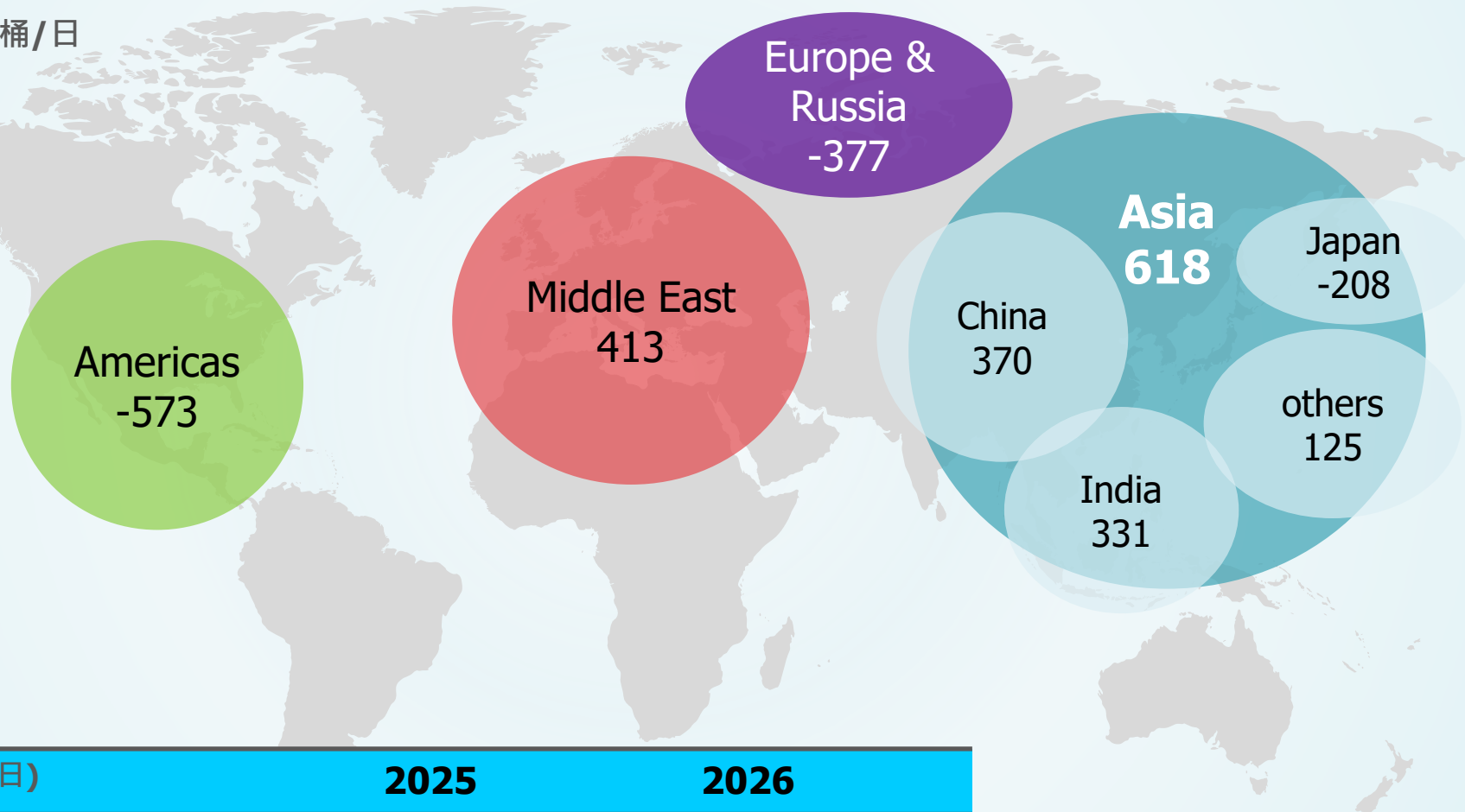
# 煉油產業展望



## 2025/2026全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



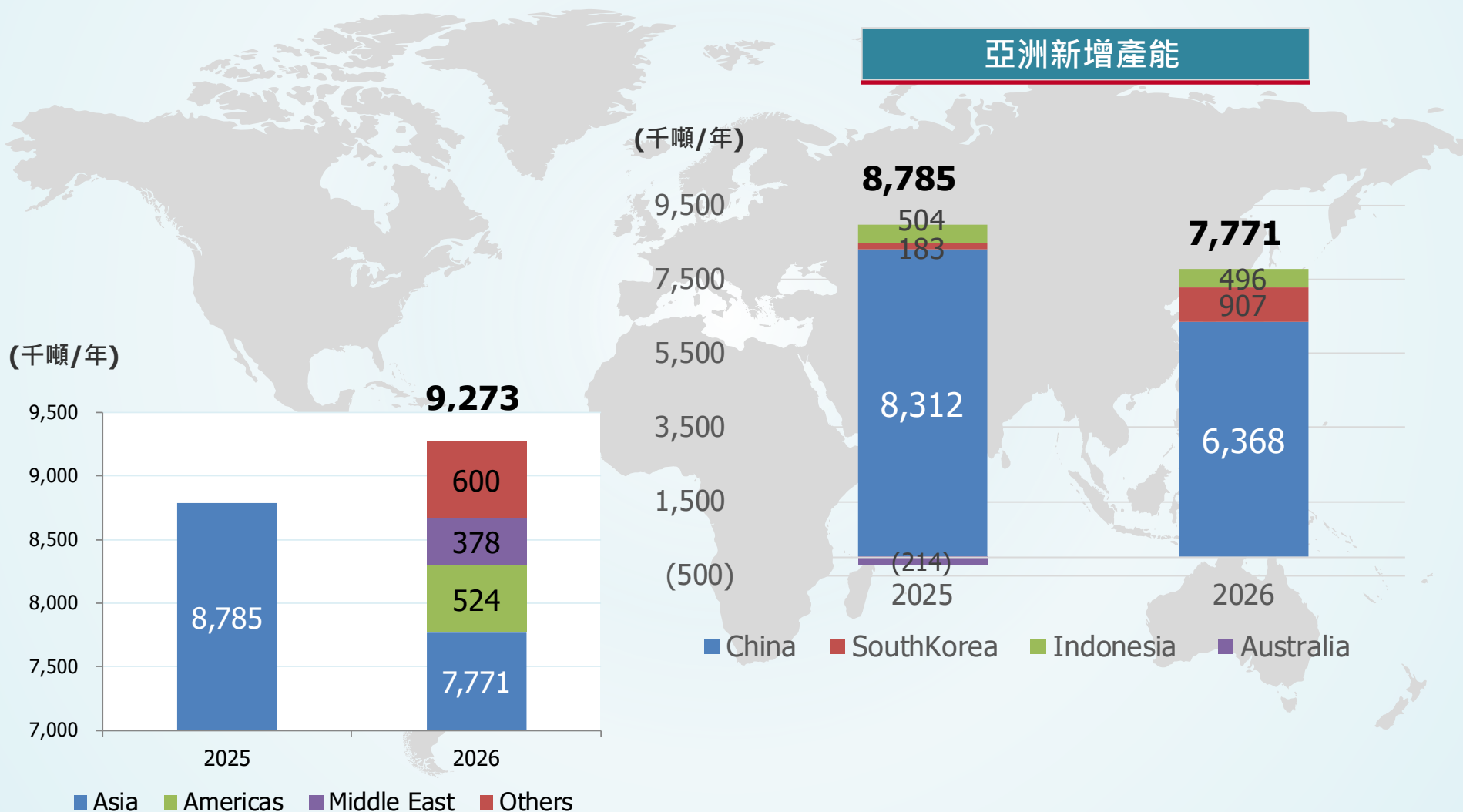
(千桶/日)	2025	2026
新增產能	-589	670
油品需求成長	730	-

# 石化產業展望



## 2025/2026全球乙烯新增產能

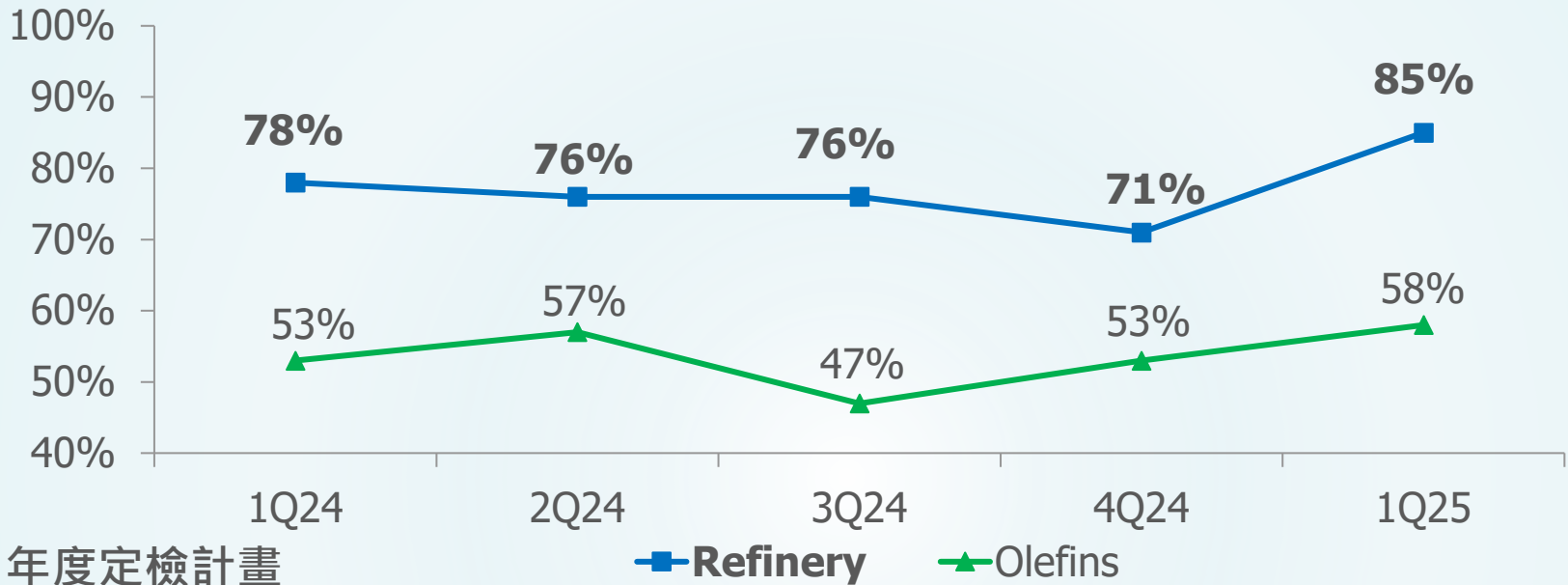
Source: CMA



# 生産状況



## 産能利用率



## 年度定検計画

	2025 1H						2025 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

planned

# 免責聲明



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